# **United Church of Christ Manual on Local Church**

# May 2024 Draft

The Manual on Local Church is for all settings of the Church to use, to fully live into their covenantal responsibilities and privileges under the Constitution of the United Church of Christ. This work was commissioned by the Thirty-Second General Synod and is resourced by the Faith Education, Innovation and Formation team of the National Ministries.

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Introduction	to 1	the	Manual	on	Local	Church

- "For just as the body is one and has many members, and all the members of the body, though 3 many, are one body, so it is with Christ."—1 Corinthians 12:12 NRSVue 4
- 5 "God bestows upon us the Holy Spirit, creating and renewing the church of Jesus Christ,
- binding in covenant faithful people of all ages, tongues, and races."— <u>UCC Statement of Faith</u>, 6
- 7 adapted by Robert V. Moss
- 8 After the devastation of two world wars, a global movement for Christian unity emerged in the
- middle of the twentieth century. In the United States, multiple churches of Reformed Protestant 9
- heritage discerned a shared call to witness to the love of God in the world and to testify to the 10
- ministry, life, death, and resurrection of Jesus. They came together in 1957 as the United Church 11
- of Christ. 12

- Empowered by the Holy Spirit, we are a "united and uniting" church, a body formed by two or 13
- more denominations coming together. Just as God's power and love are made known through the 14
- diversity of all of God's people across cultures, histories, and more, so the power of God's love 15
- and presence in the ministry and witness of the United Church of Christ comes from the diversity 16
- of its Local Churches. Each in its own specific context, the Local Churches continue varied 17
- lineages and legacies of Christian faith and make them their own. What binds us is covenant: the 18
- mutual commitment we share to be the Church. 19
- Our covenantal structures and practices make the United Church of Christ unique. Since its 20
- inception, the United Church of Christ has sought to clarify how we live out covenant in 21
- community. Today, The Manual on Local Church is part of this ongoing work to discern and 22
- define our structure so that we can engage more fully in our faithful witness in the world. 23
  - In introducing the **Constitution** of the United Church of Christ, our forebears proclaimed:

The United Church of Christ acknowledges as its sole Head, Jesus Christ, Son of 25 God and Savior. It acknowledges as kindred in Christ all who share in this 26 confession. It looks to the Word of God in the Scriptures, and to the presence and 27 power of the Holy Spirit, to prosper its creative and redemptive work in the world. 28 29 It claims as its own the faith of the historic Church expressed in the ancient creeds and reclaimed in the basic insights of the Protestant Reformers. It affirms the 30 responsibility of the Church in each generation to make this faith its own in reality 31 of worship, in honesty of thought and expression, and in purity of heart before 32 God. In accordance with the teaching of our Lord and the practice prevailing 33

- among evangelical Christians, it recognizes two sacraments: Baptism and the 34
- Lord's Supper or Holy Communion. (Preamble to the Constitution, Paragraph 35

36 2.)

- In this generation, making the faith our own means reacknowledging the United Church of 37
- Christ's Local Churches as the essential heart of our denomination. The Manual on Local 38
- Church is a resource for Local Churches to embody faithful and vital witness and ministry by: 39

- 1) recognizing themselves as part of the whole body of the United Church of Christ through covenant;
- 2) building and continuing faithful and effective expressions of the Local Church through healthy governance; and
- 3) proclaiming and engaging their identity and membership in the United Church of Christ through obtaining and maintaining Local Church standing in its Conference or
- 46 Association.
- 47 The Manual on Local Church is also a resource for Conferences and Associations, equipping
- 48 them to support their Local Churches and maintain accountable relationships in their ongoing
- 49 witness and ministries.
- And, The Manual *on Local Church* is also a resource for the whole United Church of Christ,
- 51 imparting a vision of faithfulness and vitality by offering Marks of Faithful and Vital Local
- 52 Churches that build upon the specific and continuing witness and ministry of the United Church
- 53 of Christ.
- In short, The Manual *on Local Church* seeks to provide tools to fulfill the mission that the United
- 55 Church of Christ has proclaimed in faith.
- In this living manual, you will find resources on vitality, leadership, accountability, organization
- and governance. This manual articulates and defines the relationship between a Local Church
- and its covenantal partners in the Congregational Code. Once a local church establishes healthy
- 59 governance, the Congregational Code frames Local Church standing, support, and
- accountability. Finally, the Marks for Faithful and Vital Local Churches are an aspirational
- 61 resource for engagement and assessment.
- The Manual on Local Church was written in the midst of the COVID-19 pandemic, mass
- demonstrations for racial justice, and continued political polarization. This context brought
- attention to diversity, equity, and inclusion to every sphere, including the church. Diversity of
- 65 thought, expression, and experience are intentionally woven into this manual's pages. The
- 66 manual was researched and written by a working group representing the full diversity of the
- 67 United Church of Christ denomination, as charged by General Synod 32. The members of the
- 68 working group offered their wisdom across generations, theological and regional diversity,
- 69 identity and authorized minister status, ability, ethnicity, and more.
- 70 Through study of United Church of Christ history and texts, surveys, focus groups, case studies,
- 71 and conversations with key wisdom leaders in the denomination, the MLC Working Group
- 72 synthesized learning with policy and filtered it through equity and accountability. Although staff
- 73 from the National Setting, specifically from the FaithINFO and MESA teams, administrated this
- process, the *Manual on Local Church* is a grassroots document. It is the result of prayerful
- discernment by people deeply grounded in Local Churches across the United Church of Christ.
- As the Local Churches of the United Church of Christ read, explore, and implement The *Manual*
- on Local Church, we pray that across all their diversity, every Local Church will find itself
- 78 reflected in these pages: that the faithfulness and vitality, the covenantal relationships, and the

- good governance described in these pages express what you cherish about the Local Church that is your home. We pray too that every Local Church will find inspiration in this manual to deepen its covenants, refine its mission, and grow ever more into God's calling. Connected in holy, loving, life-giving covenantal relationship, we can be the Body of Christ together, building a just
  - **Definition of a Local Church**

world for all.

Remembering the stories of Jesus who gathered disciples to share in a way of life together and drawing upon the denomination's foundational documents, the *Manual on Local Church* defines a Local Church as a gathered community living in relationship to God, one another, and the world.

In the United Church of Christ, a Local Church is any community of people within the United Church of Christ, consistent with Article V of the UCC *Constitution*, that:

- 1. Gathers to explore faith, hope, and love through worship, learning, and service in person, virtually or both;
- 2. Finds theological resonance in conversation with the UCC's *Statement of Faith* and seeks to be in conversation with every generation to make the faith its own;
- 3. Demonstrates an ongoing commitment to covenantal relationship with the UCC through the Congregational Code in the Manual on Local Church;
- 4. Practices ongoing spiritual growth and congregational health as described in the Marks for Faithful and Vital Local Churches in the Manual on Local Church;
- 5. Engages in discernment, seeks to be recognized as a Local Church by the Association (or Conference acting as an Association), is granted Congregational Standing with the denomination, and maintains Congregational Standing; and
- 6. Fulfills the responsibility of congregational autonomy by discerning God's call for the congregation, setting the congregation's missional priorities, organizing the gathered community, and attending to the corporate and legal responsibilities of being an organization.

#### **Definition of Local Church Autonomy**

Local Church autonomy in the context of covenantal relationship in the United Church of Christ is the non-transferrable responsibility of a Local Church to discern and respond to God's call for it, inclusive of its purpose, mission, and vision and the creative embodiment of these things (Article 5, paragraph 18 of the *UCC Constitution*).

#### **Definition of Covenant for the Manual on Local Church**

Covenants between entities and settings in the United Church of Christ are God-initiated promises made to knit us together in relationship and practice through the Holy Spirit for the faithful witness of the gospel and the mutual flourishing of Local Churches and wider expressions of the United Church of Christ.

# Congregational Code for Local Churches of the United Church of Christ

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- Across all its diversity, the United Church of Christ finds its unity in our shared faith in Jesus 127 Christ and in the covenant promises made by church members and by each setting of the church 128 itself. A covenant is not a law or regulation. It is a holy relationship: the courageous and 129 vulnerable extension of oneself toward another for mutual benefit, support, and accountability. 130 The earliest biblical covenants were initiated by God and made visible through specific 131 occurrences and actions, such as the sign of the rainbow in Genesis 9:13. In the United Church of 132
- Christ, we believe the action of God's love initiates and empowers the promises we make to one 133
- another. Our covenants are living consensual promises that are renewed and practiced with 134

135 faithfulness and love.

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The Local Churches of the United Church of Christ live in an interrelated set of covenants. Each Local Church is in covenant with God, the One who calls us together to faith and community and inspires our shared spiritual journey through worship, learning, service, and justice-making. Each Local Church makes covenants among its own members, as they seek to build a healthy and thriving community that demonstrates respect and love for each person. Each Local Church is in covenant with other expressions of the United Church of Christ, recognizing that effective ministry does not happen in isolation.

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The Congregational Code describes these three relationships, naming the specific commitments and shared understandings implied by our Local Church's covenantal promises. Each statement in the Code flows from scripture, the wider Christian tradition, our experience in the United Church of Christ, and both our theological lineages and the commitments made by General Synod. Each statement also describes what can be plainly witnessed already in our Local Churches as they live out these covenantal commitments. These covenants will take shape in varied ways across our diverse contexts: each Local Church will discern how each statement can be faithfully practiced in its own setting.

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By naming mutual expectations, the Congregational Code describes the essence of what it is to be a Local Church. The Code is intended to be a faithful representation of what it means for a Local Church in the United Church of Christ to be in responsible, covenantal relationship for the purpose of giving and receiving support and accountability and growing toward faithfulness and vitality in the world.

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#### Relying on the grace of God, we Covenant with God to:

- 161 162
- Love God with our whole being and to love our neighbors as ourselves.
- Affirm and proclaim that Jesus Christ is the sole head of the church.

https://d3n8a8pro7vhmx.cloudfront.net/unitedchurchofchrist/legacy\_url/226/Autonomy-in-a-Covenantal-Polity-Freeman.pdf?1418423590.

<sup>&</sup>lt;sup>1</sup>Donald Freeman, "Autonomy in Covenant," Prism Vol. 11 No. 2 (Fall 1996): 17-25; revised for Lancaster Theological Seminary Presentation, January 1998.

• Celebrate that the Church is an outpouring of the gifts of God through the Holy Spirit, and, although individual members and Local Churches contribute to it in their own contexts, the whole Church belongs to God.

- Continue to deepen our faith and embody our unique ministry in the world using the Bible, traditions, experiences, the guidance of the Holy Spirit, and other resources that inspire and guide faithful discernment.
- Administer the sacraments of Baptism and Communion faithfully, recognizing the legacy of previous generations, the importance of our ecumenical commitments, and the calling of the Spirit in our own time.
- Demonstrate our living relationship with the still-speaking God by faithfully engaging spiritual practices.
- Use with care and grace the theological symbols, images, and languages that best express our understandings of God, one another, and the world.
- Care for God's creation by stewarding the resources of our planet for future generations.
- Nurture the gifts of all members of the Church and cultivate a culture where those gifts can uplift the entire body of Christ.
- Model the generous and just love of God for all people through our service and care for our local and global communities.

#### Relying on the grace of God, we Covenant with Ourselves to:

- Discern the nature of our call as a Local Church using multiple resources including the Marks of Faithful and Vital Local Churches.
- Steward the time, talents, and financial resources of the Local Church responsibly, with an appropriate balance of transparency and confidentiality.
- Attend to the physical, spiritual, mental, and emotional well-being of our clergy, lay leaders, and members by sharing responsibilities and communicating clear expectations.
- Have governance practices that are attentive to our faith community and context, as well as the law.
- Accompany those in our communities whose lives and livelihoods are threatened by systemic injustice, violence, poverty, and abuse, while acknowledging our relationships to historic injustices.
- Foster honest and humble communication with one another, respecting the traditions and practices of diverse cultures and lineages.
- Strive for just and equitable behaviors, policies, and practices in our congregation so all persons are free from threats, harm, abuse, discrimination, and exclusion.
- Act when harm of any kind is reported or suspected to have occurred in our church, addressing it with courage and clarity.
- Navigate conflict within our congregation with care toward the health of the whole church.
- Assess our congregation's ministry regularly.

# Relying on the grace of God, we Covenant with other expressions of the United Church of Christ to:

- Participate in the covenantal life of the United Church of Christ, including with other Local Churches, the Association, Conference, General Synod, and national and global expressions of the Church.
- Engage in activities that strengthen the denomination's mission, vision, and purpose, including those that expand the tangible unity of all of Christ's followers.
- Maintain Local Church Standing as set forth by the Association and be responsive to the guidance of the Association.
- Honor the Search and Call processes of the United Church of Christ, including Conference practices, and strive to offer equitable compensation for all staff.
- Support the wider expressions of the United Church of Christ through denominational support (Our Church's Wider Mission), special mission offerings, and other pledges, dues, and gifts.
- Seek the counsel of others, including Conference staff and/or the Association Committee on Ministry, should divisive tensions threaten our relationships within the congregation, pastoral leadership, or wider expressions of the United Church of Christ.
- Model ecumenical and interfaith engagement with respect and cultural humility, offering clarity about our beliefs while respecting the differing beliefs of others.
- Prayerfully consider the <u>Just World Covenants</u> and if entering into them, engage them with integrity and ongoing reflection.
- Utilize established processes to dissolve our covenant with our Association should our Local Church choose to end our ministry with the United Church of Christ.
- Strive to know, understand, and respect the diversity of perspectives within the United Church of Christ, affirming that all settings speak to the Local Church and not for it.

While the Congregational Code does not separate out covenantal promises between the Local Church and its Pastor, several covenantal statements apply to this relationship including but not limited to:

- Attend to the physical, spiritual, mental, and emotional well-being of our clergy, lay leaders, and members by sharing responsibilities and communicating clear expectations.
- Accompany those in our communities whose lives and livelihoods are threatened by systemic injustice, violence, poverty, and abuse, while acknowledging our relationships to historic injustices.
- Foster honest and humble communication with one another, respecting the traditions and practices of diverse cultures and lineages.
- Strive for just and equitable behaviors, policies, and practices in our congregation so all persons are free from threats, harm, abuse, discrimination, and exclusion.

Additional resources for the Congregational Code.

# Marks of Faithful and Vital Local Churches in the United Church of Christ

The Marks of Faithful and Vital Local Churches in the UCC strive to describe the combination of practices, attitudes, and attributes that foster vitality in faith communities in the United Church of Christ.

Vitality is the outward sign of inner spiritual and communal work within a Local Church. Research invites us to understand congregational vitality as the ways a community of faith connects to God, each other, and the world. Though the word "vitality" is sometimes used in conversations regarding congregational size or growth, congregational vitality transcends participant numbers. Local churches experiencing vitality may or may not be growing numerically, but they do demonstrate spiritual growth, healthy community, institutional wellbeing, and faith-inspired engagement in the wider community and world.

The Marks of Faithful and Vital Local Churches are a holistic discernment tool for a Local Church's self-reflection and self-assessment. They can help a Local Church celebrate its areas of strength and identify areas for development. A Local Church may engage with the Marks during an annual comprehensive assessment of its ministry, a period of discernment about its well-being and future, a season of leadership transition, or at any time when it seeks to nurture its life together.

The Marks of Faithful and Vital Local Churches mirror the Marks of Faithful and Effective Authorized Ministers in form. The forty-eight Local Church Marks are organized into eight categories:

- Exhibiting a Spiritual Foundation and Ongoing Spiritual Practice
- · Engaging Sacred Stories and Traditions
- Shaping Church Community

- · Organizing Community with Intention
- · Building Leadership Skills Within Local Churches
- · Caring for the Wider Community
  - Working Together for Justice and Mercy, and
- · Living Into United Church of Christ Identity.

Each section of the Marks contains both general and specific practices that foster vitality, and the sections may be considered in any order. Unlike a checklist of tasks to complete or goals to reach, the Local Church Marks invite ongoing and deepening engagement over time. There is no endpoint or "achievement" of the Local Church Marks—just as there is no endpoint or "achievement" in the life of faith. Changing circumstances of a Local Church's life may inspire it to engage more intentionally with various Marks in various seasons. The list of Marks is not exhaustive or exclusive; Local Churches may identify additional Marks that foster vitality in their context by drawing on their shared stories, wisdom, and experiences.

To help the Local Church engage in discernment about its own strengths and growing edges, consider using the <u>Grow Your Church board game</u>, or other resources from the National Setting to explore the Local Church Marks in more depth.

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298	MARKS OF FAITHFUL AND VITAL LOCAL CHURCHES IN
299	THE UNITED CHURCH OF CHRIST
300	
301	Exhibiting a Spiritual Foundation and Ongoing Spiritual Practice
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303	• Loving God, following Jesus Christ and his teachings, being guided by the Holy Spirit,
304	and living a life of discipleship.
305	<ul> <li>Praying actively and embracing a diversity of spiritual practices.</li> </ul>
306	• Creating space for the Holy Spirit to work through Christian practice and worship,
307	including the sacraments.
308	• Practicing ongoing collective discernment of the Local Church's mission and vision.
309	• Showing a commitment to lifelong spiritual development and faithful stewardship.
310	• Encouraging opportunities for all to practice sabbath and spiritual renewal.
311	
312	Engaging Sacred Stories and Traditions
313	
314	<ul> <li>Exhibiting knowledge, understanding, and continuing study of Scriptures.</li> </ul>
315	<ul> <li>Making relevant the sacred stories and traditions of the Gospel and the Local Church</li> </ul>
316	community in worship, proclamation, and witness.
317	• Embracing risk-taking and a spirit of innovation as exemplified in the Gospels.
318	• Understanding the history of the Christian Church and approaching the future of the
319	Christian Church with curiosity and wonder.
320	<ul> <li>Creating faith formation opportunities across generations and learning styles.</li> </ul>
321	• Shaping practices and liturgies so that all may experience love, belonging, and dignity.
322	
323	Shaping Church Community
324	
325	<ul> <li>Celebrating that all people are made in the image of God, and practicing an ongoing</li> </ul>
326	commitment to inclusion and accessibility.
327	• Relating to one another with gentleness, kindness, and compassion, with sympathy,
328	empathy, and healthy, life-affirming behaviors.
329	• Welcoming the stranger into community and celebrating the transformation they bring to
330	the Local Church.
331	<ul> <li>Developing healthy boundaries in relationships with one another and with pastoral</li> </ul>
332	leadership.
333	• Inspiring a culture of generosity and faithful stewardship, including the financial support
334	of the Church.
335	<ul> <li>Creating and tending to faithful approaches to conflict.</li> </ul>
336	
337	Organizing Community with Intention
338	
339	• Assessing the congregation's ministry to celebrate areas of vitality and discern areas
340	needing attention or strengthening.
341	• Stewarding the resources of the Local Church wisely, using financial best practices and

procedures for accountability.

• Maintaining transparent organizational policies that communicate roles, responsibilities, and expectations for staff and volunteers.

- Supporting employees with just and generous compensation and benefits, in conversation with Conference compensation guidelines.
- Balancing transparency and confidentiality appropriately in employment related decisions.
- Implementing safe conduct and abuse prevention practices and policies to foster a healthy environment for all people, particularly vulnerable individuals.

#### **Building Leadership Skills Within Local Churches**

- Empowering the Church to be faithful to God's call, reflective of Christ's mission, and open to the Holy Spirit.
- Preparing the future of God's Church by fostering openness to change among leadership and creating responsive governance structures.
- Supporting and deepening the inextricable connection of faith and action.
- Nurturing gifts for ministry among lay people and equipping new generations of faith leaders.
- Working collaboratively with continuing commitment to intercultural awareness and sensitivity.
- Ensuring accountability, transparency, and responsibility through written policies, just practices, and regular assessment of ministry.

# **Caring For the Wider Community**

- Providing hope and healing for one another and to a hurting world.
- Responding to the emotional, physical, and spiritual needs of individuals and the community.
- Nurturing care and compassion for God's creation and those impacted by environmental harms.
- Practicing humility and respect with all people and groups who have been harmed by the Church or who are un/under-represented in the Church.
- Seeking to understand the lived experiences of the wider community, particularly those whose experiences differ from those in the Local Church in identity, ability, age, gender, race, and/or religion.
- Partnering with wider community groups by collaborating and being responsive to their directly expressed needs.

# **Working Together for Justice and Mercy**

- Practicing the extravagant hospitality of Jesus in worship and community.
- Drawing on the liberating activity of God throughout Scripture to confront injustice and oppression locally and globally.
- Understanding community history and cultural context in order to be present to the needs of the community.

• Building relationships of mutual trust and interdependence, in order to better care for and be cared for by one another, always honoring the humanity of those with whom we partner.

- Dismantling physical and cultural barriers that hinder accessibility or inhibit connection or relationship with the Local Church and community.
- Identifying and working to overcome explicit and implicit biases in the life of the Church, including within the Local Church. [Implicit biases are negative associations that people unknowingly hold. They are expressed automatically, without conscious awareness.]

# **Living into United Church of Christ Identity**

- Exhibiting a commitment to the core values of the United Church of Christ: continuing testament, extravagant welcome, and changing lives.
- Witnessing to the United Church of Christ value of inclusivity through loving God and neighbor.
- Celebrating the richness and diversity of UCC history and theology and practicing UCC covenantal polity as a Local Church.
- Engaging with the various settings of the United Church of Christ, including other Local Churches, as well as the Association, Conference, General Synod, and global ministry partners.
- Demonstrating an appreciation for and participation in the ecumenical and interfaith partnerships of the UCC and participating in local partnerships.
- Living in covenantal relationship by practicing the UCC Congregational Code.

Additional resources for the Marks for Faithful and Vital Local Churches.

# **Local Church Governance**

Listening to God's unique call in each place and context, each Local Church in the United Church of Christ will organize itself for ministry. Across the diversity of the United Church of Christ, there are common structural and organizational practices of Local Churches that promote health, reduce the risk of harm, and help foster congregational vitality. Together, these structures and policies are called *governance*. Good governance helps each Local Church live into its mission.

While the needs of each context will vary, the governance structures of a Local Church will typically include:

- · Clarity about its structure through legal status (such as incorporation) and a Constitution and/or Bylaws
- · Policies that equip the Local Church for faithful ministry and attend to the practical and legal considerations for a local church
- · Procedures for admitting members and shared understanding of members' responsibilities, and

Faithful processes for making decisions, nurturing healthy relationships, working through conflict and disagreement, and developing future leaders.

Given the variety of contexts and expressions within the United Church of Christ, this Manual does not prescribe specific policies to be adopted in a uniform way in every Local Church. Instead, it seeks to name fruitful practices, to raise important questions, and to uncover common ground across the diverse Local Churches of the United Church of Christ. In covenant with one another in every setting, we can affirm practices of Local Church governance that build up the body of Christ across the whole church.

# Legal Status for Local Churches; Incorporation, Nonprofit Status, and Tax Exemption

In the United States, each state's laws have processes for registering organizations so that they become legal entities. The process most commonly used by Local Churches is called *incorporation*.

Many United Church of Christ churches are incorporated under state law. If a Local Church is not yet incorporated, the leadership of the Local Church should discuss the advantages and disadvantages of incorporation with a qualified attorney who has experience with nonprofit organizations.

The options for structure as a corporation will vary under the law from state to state. The option most appropriate to United Church of Christ polity is typically a *membership corporation*, with certain powers reserved to the members of the Local Church acting as a whole. While day-to-day governance of the church may be the responsibility of its *governing board*, the members together should have sole authority for important decisions in the life of the church, including but not limited to:

- Approving the church's annual budget
- Calling a pastor
  - Electing officers
  - Approving amendments to the church's governing documents
  - Approving resolutions of the church to be sent to the Conference Annual Meeting or to the General Synod
  - Approving the purchase or sale of property
  - Approving affiliation or disaffiliation with the denomination, and
  - Approving the decision to dissolve the corporation and distribute its assets.

 To incorporate, a Local Church files a document called the *corporate charter* or *articles of incorporation* with the state, stating its name, location, and basic details of its structure. This incorporating document is distinct from the Local Church's Constitution and Bylaws, which provide more information about its governance practices. The document should be prepared with the assistance of an attorney. The corporate charter or articles limit the powers of a church corporation and impose certain obligations on the church corporation. Prior to amending its Constitution or Bylaws, a Local Church should review its corporate charter or articles of

incorporation to ensure that the document remains reflective of the way the Local Church has chosen to structure itself to support the ministry and mission to which it is called. Otherwise, it may need to amend its charter or articles prior to amending its Constitution or Bylaws.

Incorporation as a nonprofit corporation under a state statute may confer tax advantages under state law, and may also come with obligations to register, and/or report to, the state attorney general's office. Most states exempt churches from annual reports to the attorney general's office, but some states require a church to apply for such an exemption. A Local Church should confer with an attorney licensed to practice in their state to learn more about their rights and responsibilities under state law.

Nonprofit corporate status and tax-exempt status are distinct. Churches are automatically recognized as 501(c)(3) tax-exempt organizations under federal law and are not required to file Form 1023 with the IRS to obtain recognition of their tax-exempt status. The United Church of Christ, as a denomination, maintains a federal group tax exemption with the IRS. Local Churches with standing in an Association of the United Church of Christ are included in the group exemption. Local Churches generally do not appear in the IRS's exempt organizations database because religious denominations holding group exemptions are not required to update the membership of the group exemption with the IRS. A letter indicating proof of group exemption membership is available from the Office of General Counsel, an office of the National Ministries, on request. The letter can only for the church name and address as it appears in the Yearbook (and electronic Datahub) so ensure the Conference has the most current information for the church.

# Constitutions and/or Bylaws for Local Churches

 A Local Church's Constitution and/or Bylaws is a legal document that sets forth how the Local Church is organized. Typically the *Constitution* outlines the basic principles and structure of the Local Church, while the *Bylaws* offer additional detail. Sometimes these are combined into a single document.

The Constitution and/or Bylaws is a legal contract between the church and its members, and the church and the state in which it is incorporated (if it is incorporated), and therefore must be followed. Ignoring or disregarding the Constitution and/or Bylaws places the church at financial, legal, and reputational risk.

When writing, reviewing, or editing the Constitution and/or Bylaws, a Local Church should:

Seek outside expertise. Because these are legal matters and have legal implications, a Local Church should get assistance before drafting or amending the Constitution and/or Bylaws from an expert with experience specific to the Local Church's state, such as an attorney. It is best to consult with someone who is not a member of the church to avoid any conflicts of interest that may arise.

Stick to the basics. The Constitution and/or Bylaws should deal with only the broadest level of governing issues, providing an outline for organization without extra detail. Remember, these are legal documents: In general, a state will require the

Constitution and/or Bylaws to address and comply with state law on some or all of the 524 following issues: 525 526 Organizational purpose 527 • Governing board structure 528 Officer positions and descriptions of their duties 529 Election of officers, terms of office, how vacancies will be filled, and who is 530 eligible to seek office 531 Assigning authority for executing contracts with third parties 532 Notice and frequency of meetings of governing board 533 Notice and frequency of meetings of the members 534 Conditions for membership, voting rights of members, and dismissal of members • 535 Gift of corporate assets upon dissolution 536 Non-inurement of corporate assets to individual benefit 537 Cumulative voting, voting by proxy, and remote participation in meetings 538 Conflicts of interest 539 Indemnification. 540 It is generally not necessary to enumerate specific committees other than the Governing Board in 541 the Local Church Constitution and/or Bylaws. 542 Specify how the Local Church calls and dismisses a minister. The Constitution 543 and/or Bylaws should also clarify the expectation that any called or employed 544 minister holds a form of ministerial standing in the United Church of Christ, as 545 defined by the Manual on Ministry, or will take the necessary steps to gain this 546 standing within six months of being called or hired. Alternatively, a Local Church 547 might simply choose to specify that the church follows their Association or 548 Conference's recommended practices for search and call, as a reflection of covenant 549 with the Wider Church and evolving practices. Evolving practices include lay 550 551 leadership of Local Churches. While Lay Ministerial Standing is defined in the Manual on Ministry, the intentional decision to be a lay-led church should happen in 552 conversation and good covenantal relationships with the Association or Conference. 553 554 Set a reasonable quorum for meetings of the Local Church. The number of 555 members present that is required for the Local Church to be able to conduct business 556 in a meeting is called the *quorum*. To best prepare for any changes to the church's 557 membership size in the future, quorum for annual and special meetings of the Local 558 Church should be a set percentage of the Local Church's average worship attendance 559 (as reported by the Local Church to the United Church of Christ Datahub the prior 560 year), rather than a set number of people. Be sure the quorum complies with any 561 state law requirements. 562 563 564 • Include an intentional plan for the distribution of assets upon dissolution of the **Local Church.** Though difficult to talk about, it is a gift to future generations (and 565 often a state requirement of the Constitution and/or Bylaws) to include a provision 566 about how assets will be handled if, and when, the Local Church closes. The Local 567

Church is limited by state and federal law regarding how and to what type of organizations assets can be dispersed. Church assets cannot be disbursed to individuals. A Local Church can consult with Conference staff for appropriate language to ensure that distribution/dissolution provisions are consistent in the articles and Bylaws.

• Make provision for revisions. A Local Church must be able to amend the Constitution and/or Bylaws when it no longer helps the church live into its sense of call. It is recommended practice that a vote reflective of a supermajority be required for revision to the Constitution and/or Bylaws. States often have laws on what is required. Be sure to check your state's laws on any required vote.

Once the Constitution and/or Bylaws has been adopted, the Local Church's work is not yet done. The document must remain part of the Local Church's common life, as in these ways:

**Equip Local Church leaders.** Officers and governing board members (council members, consistory members, etc.) have a fiduciary duty to follow and enforce the church's Constitution and/or Bylaws. Be sure new board members receive a copy. Leaders should consult it regularly. Copies should be readily accessible by all members of the Local Church.

Review the Constitution and/or Bylaws annually. Because following the Constitution and/or Bylaws is a legal requirement, if it is not working for the church, it must be amended. An annual review of the Constitution and/or Bylaws allows the Church to discern changes that will be needed in the future, and to plan a time for revision prior to a meeting of the Local Church members.

**Keep track of the Constitution and/or Bylaws.** If a Local Church cannot find its Constitution and/or Bylaws, it should consult an attorney. A new Constitution and/or Bylaws may need to be drafted and approved by the Local Church.

#### **Policies for Local Churches**

While a Constitution and/or Bylaws speaks to the broad organization of a Local Church, policies are the Local Church's operational guidelines. Policies protect and guide leaders, staff, and members as they fulfill the mission of the Local Church. Policies and accompanying procedures are a reference tool for action, decision making, and consistency regarding shared values and expectations.

When adopting a policy, a Local Church should carefully consider how the policy will be implemented, monitored, and enforced. The Local Church should ensure that it has the capacity to implement all policies that it adopts. It is rarely satisfactory or appropriate for a Local Church to adopt a template policy without some form of modification or contextualization. The resources provided are for consideration only; each Local Church should seek the appropriate legal advice in drafting and adopting policies to ensure compliance with best practices and the law in its state.

When policies are being created and implemented, the Local Church should keep in mind its commitments to justice and equity. History reveals that far too often, consciously or unconsciously, groups have used policies to exclude and discriminate against marginalized groups. Examining policies with an equity lens allows for good governance without sacrificing iustice.

Local Church leaders should review all policies regularly to ensure that they reflect current practices, still serve the needs of the Local Church, and continue to support the Local Church's values, mission, and ministry.

In general, with the recognition that this list is not exhaustive, it is recommended that each Local Church have a written policy reflecting a shared understanding and practices regarding the following:

- **Abuse Prevention**. The Local Church's members, friends, clergy, employees, and program participants must be able to worship, learn, and work together in an atmosphere free from all forms of discrimination, harassment, exploitation, or intimidation. This policy outlines practices that prevent or respond to abuse of many kinds. It is of particular importance that this policy include practices to protect vulnerable members of the community, e.g., children, older adults, and people with disabilities.
- **Building Use and Rental Agreements.** Inviting others in the community to use the church's property can further the church's ministry and outreach. By setting a policy establishing clear expectations and responsibilities for community use, a church can reduce the risk of liability for the actions of outside users.
- Conflict of Interest. Officers, governing body members, and key employees should not participate in making decisions for the church when they have a personal or business interest in those decisions. This policy establishes guidelines for determining when, due to a conflict of interest, a person should not be involved in church decision-making.
- Copyright and Intellectual Property. Federal and state laws describe the ownership and use of writings and intellectual work products: In many cases it is necessary to secure the permission of the creator of the work to use it. While the U.S. Copyright Act does allow some music can be performed by churches during worship services without a license, that exception is limited. As a matter of justice for the creators of material, it is important to obtain permission from content creators to use their materials in worship and other places, to properly attribute use, and to pay licensing fees where necessary. This includes the use of hymns, prayers, or poetry used by others. There are additional copyright concerns if a worship service is recorded or live-streamed.
- **Cybersecurity.** To safeguard data stored in computer systems, a Local Church should develop and codify practices regarding data access, back-up storage, password and authenticator use, and prevention of viruses and identity theft.
- Employment Policies. Strong and clear employment policies and practices are necessary for good stewardship of the church's assets and fair and just treatment of employees. This is true even if the church employs a small number of employees. The Insurance Board and other insurance companies may provide a sample employee handbook that will help get a church started, but churches are often subject to state and local employment laws, so

- it is important to have a local attorney review the church's employment handbook.

  Churches can also refer to Conference salary guidelines for ministers and General Synod resolutions on compensation for lay employees.
  - **Financial Policy**. Managing money securely and faithfully is a key requirement of good stewardship. Best practices in financial controls should inform the church's financial policy. This policy should reflect IRS regulations and any state laws or regulations to which the church is subject.
  - **Gift Acceptance Policy**. Any gifts the church accepts should further the mission and ministry of the church and not create burdens that the church will have difficulty carrying. This policy sets forth the circumstances under which the church will refuse a gift that does not further its mission or which is too expensive to administer.
  - Investment Policy. This policy describes the ways that the Local Church's money, including any restricted funds, can be invested and how the principal and interest can be accessed. A church's endowment may be subject to the state's Uniform Prudential Management of Institutional Funds Act, which describes certain responsibilities of institutions in honoring donor intent and prudently investing funds.
  - **Privacy and Consent.** Local Churches should develop policies to protect personal information and images of their members and guests. For example, Local Churches should exercise care that all people included in images published in print and electronic media have consented to their use.
  - **Record Retention.** Preservation of the appropriate records is essential to good governance and in some cases, such as employment and financial data, may be required by law. This policy will set forth expectations for church leaders and staff as to how records of the church will be maintained and for what period of time.
  - Social Media and Technology. The Local Church should establish expectations for how church leaders and staff will use social media and other technology to further the church's ministry, and set limits on the use of church accounts for personal use or for uses inconsistent with the church's status as a tax-exempt organization under IRC 501(c)(3).

Samples of each of these policies, which should be customized to meet the needs of each Local Church and the requirements of its state's laws, are available in the Resources section.

# **Membership in Local Churches**

Members of a Local Church of the United Church of Christ are:

#### **Members of the Body**

 In popular culture, the word "membership" is used to describe a wide variety of affiliations. A person might be a member of a gym or a warehouse store. These affiliations are typically transactional: a member pays a fee and then is entitled to certain benefits. Or, a person might be a member of a fraternity, or of the local school board. In these cases, membership implies an exclusive status that comes with both privileges and responsibilities.

However, in the Church, membership has a deeper meaning. The Apostle Paul writes:

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For as in one body we have many members, and not all the members have the same function, so we, who are many, are one body in Christ, and individually we are members one of another. — Romans 12:4–5

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If we understand membership in a Local Church through the metaphor of the members of Christ's body, we recognize the interdependence of all members: no one is dispensable; no one gives without receiving. We recognize that our membership has a deeper purpose beyond our own benefit, status, or role: that together we can be Christ's presence in the world in a way that none of us could ever embody alone.

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#### **Disciples**

- Jesus Christ is the Head of the Church, and its members are accepting his invitation, "Follow 715 me." By joining a Local Church, members commit themselves to lives of discipleship through 716
- 717 worship, prayer, service, evangelism, justice-seeking, fellowship, learning, and generosity.
- Members participate actively in the life and work of the Local Church, each according to their 718 719 own abilities and gifts.

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#### **Covenant Partners**

"Covenant—the commitment of God to God's people, of the people to God, of the people to one another as the Body of Christ—is foundational to UCC identity and is at the heart of our governance (Manual on Ministry, page 6)." These holy committed relationships connect the members of our Local Churches.

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In colonial New England, churches of the Congregationalist tradition asked each member to agree to a covenant, pledging (in the words of the 1629 Salem Covenant), "to walke together in all [God's] waies, according as he is pleased to reveale himself unto us in his blessed word of truth."

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The members of a Local Church may not have identical beliefs; they may represent varied races, cultures, and backgrounds; they may disagree on politics or theology. Across all these differences, the idea of covenant holds the Local Church together. In joining a Local Church, a member claims this particular expression of Christ's body as their own spiritual community. Together, church members covenant to follow Christ together, to labor together in service to neighbor, to accompany one another in sorrow and rejoicing, and to work through conflicts with respect and love: to walk together in all God's ways, as God is revealed in their midst.

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#### **Stewards**

- Members are entrusted with responsibility for governing and sustaining Local Churches. 742
- Members share in discerning the Local Church's future, being responsible stewards of its 743
- 744 resources, and helping to choose its leaders. Members of Local Churches are also members of

- the whole United Church of Christ and may represent their Local Church in an Association, a Conference, and the National Setting.
- While various Local Churches may place different emphasis on each of these understandings of membership, some aspect of each is typically present.
- Some Local Churches may use alternative names for members (e.g., "Covenant Keepers," "Covenant Partners," etc.); in this manual, the word "members" is used to describe the people who have agreed to be a church together.

#### **Becoming a Member**

- 756 The sacrament of baptism, historically, is the beginning of a person's Christian journey; among
- 757 its many meanings, Baptism represents a person's entry into the universal Christian church.
- 758 Membership, which has typically followed baptism, represents a person's commitment to one
- 759 particular expression of the church.
- 760 The UCC's Constitution and Bylaws assume that all church members are baptized Christians,
- and the order for reception of members in the UCC Book of Worship takes the form of
- reaffirmation of baptism, assuming that the person who is joining a Local Church is already
- baptized or will be baptized as part of the rite. However, as Local Church practice remains wide
- and varied, in some cases a Local Church may discern that baptism is not a requirement for
- 765 membership.
- Local Churches in the United Church of Christ offer multiple pathways to membership. Each
- requires the making of an intentional and mutual covenant between an individual and a local
- 768 church:

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- 769 **Confirmation:** In many United Church of Christ Local Churches, an affirmation of baptism in
- adolescence—confirmation—marks the transition into membership for young people raised in
- the church. After a period of study and mentorship, youth (typically aged 12-16) "give public
- assent to the baptismal promises" made on their behalf as infants and take on the responsibilities
- and privileges of local church membership through a rite during the Local Church's worship
- 774 service.

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**Profession of Faith:** Adults who have not previously been a member of a Christian church may become a member of a Local Church by profession of faith. It is appropriate for these individuals to participate in a period of study and mentorship (historically known as a "catechumenate") prior to joining the Local Church. Most typically, the candidate is baptized and joins the Local Church in a single public ritual.

**Reaffirmation of Faith:** Individuals who have been baptized, and have been at one time a member of a Christian church, but are not currently members of any church, may become a

<sup>&</sup>lt;sup>2</sup> UCC Book of Worship, 145. For questions a Local Church might ask while planning Confirmation processes, see the section 3 Resource, "When Youth Become Members."

member of a Local Church by reaffirmation of faith. The Local Church may offer a period of preparation prior to a rite of welcome during the worship service.<sup>3</sup>

**Transfer**: Individuals who are members of another Christian church, within or outside the United Church of Christ, may transfer their membership to a Local Church. It is courteous to request a letter of transfer from the previous Local Church so that the church may remove them from their rolls. In practice, there may be circumstances where such correspondence is not feasible, and it need not stand in the way of welcoming new members. The Local Church may offer a period of preparation prior to a rite of welcome during the worship service.

Where a Local Church has access, expertise, and interest in using technology, the Local Churches may choose to welcome members joining through any of these pathways who participate in the life of the Local Church exclusively through online means.

Many Local Churches specify that all candidates for membership, joining through any of these pathways, be affirmed by the leadership body (Council, Deacons, Consistory) prior to joining the church. This process is not intended to determine if candidates are "good enough" to join, nor is it a perfunctory clerical step. Instead, it is an opportunity to begin building covenantal relationships with new members, discovering their gifts, their needs, and their interests to promote mutual flourishing. In rare cases, the leadership body may decide not to approve an individual's request to become a member; for example, when a person would not be able to affirm the Local Church's relational covenant.

Whether joining through confirmation, profession of faith, reaffirmation of faith, or transfer, it is appropriate to recognize new members through a rite in the worship service.

#### Affiliation

In some cases, a person may seek a formal way to affiliate with a Local Church without making the promises of membership. A few examples might include:

 A person from another faith tradition who wants to participate in the Local Church where their spouse is a member, but who cannot in good conscience make the Christian faith commitments of membership.
A person who participates for part of the year in one Local Church (as a college student,

seasonal resident, etc), while holding membership in another.
A person who participates in the online ministries of one Local Church while participating in the onsite ministries of another.

Some Local Churches have created a category of affiliation suitable for these people. (Frequently, this category is called "Associate Members" or "Friends.") Local Churches that have such a category should create policies outlining the ways these people may participate in the life of the Local Church, making clear whether they are permitted to vote in congregational elections, hold elected offices, serve on boards and committees, etc. It is appropriate to welcome these people through a rite of welcome in the worship service.

<sup>&</sup>lt;sup>3</sup> The UCC Book of Worship contains a rite for the reaffirmation of baptism.

#### **Multiple Membership**

- 830 It is typically appropriate for a person to hold membership in only one Local Church.
- 831 Membership implies commitment and participation, and it may often prove impossible to divide
- attention effectively among multiple Local Churches. Additionally, as the National Setting of the
- United Church of Christ collects data on membership, multiple membership can cause challenges
- 834 to accurate record-keeping.

However, in rare cases a layperson may be truly engaged in and able to make covenant promises to multiple Local Churches. In such cases, and with the agreement of leadership from both Local Churches, a layperson may hold membership in more than one Local Church.

Multiple Local Church memberships may complicate holding elected positions in the denomination such as serving as a General Synod Delegate. For this reason, the Association and Conference should also be made aware of laypersons with multiple Local Church memberships.

In cases where a layperson is considering entering into multiple membership with a Local Church of the United Church of Christ and a congregation of a different denomination, it is especially important to be fully transparent with leadership from both churches to determine whether such membership is permissible in their tradition.

Multiple membership is not appropriate for Members in Discernment nor for Authorized Ministers.

#### Life as a Member

Membership requires more than good intentions: iI is an ongoing relationship of interaction, and participation in the life of a Local Church. To help current and potential members understand this relationship, it is helpful for Local Churches to outline their expectations for membership:

• A church *covenant* might outline the role and responsibilities of church membership, including expectations for prayer, participation, and stewardship.

• A *relational covenant* (or *behavioral covenant*) is a document that describes the ways church members will relate to one another, such as demonstrating mutual respect, communicating effectively, committing to anti-racist practices, accessibility and inclusion, and working through conflict in mature and loving ways. Relational covenants can be an important tool in addressing complaints of inappropriate or offensive conduct in a just manner.

 • The Marks of Faithful and Vital Local Churches is a tool Local Churches can use for self-reflection on their Local Church's vitality. While embodying the Marks is a collective effort that no individual member can pursue entirely on their own, the Marks are also helpful for members' own self-reflection as they consider ways they can use their gifts for the flourishing of their faith community.

Local Churches may offer members frequent opportunities to renew their commitment to membership. This may take place in a rite of reaffirmation of baptism, or in an annual recovenanting ceremony.

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It is important for Local Churches to maintain an accurate list of members (often known as a *membership roll*). Having an accurate count of members is critical to the National Setting's data collection ministries; maintaining records of members' names is a gift to future historians. Local Churches should review their membership roll in regular intervals (a minimum of every four years is recommended) to ensure accuracy and to identify any members who may have become inactive. A review of the membership roll can also be a helpful tool in times of congregational transition, such as preparing a Local Church Profile for a pastoral call process, or in periodic evaluation and planning.

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#### When Membership Ends

- Membership is a mutual covenant: both the Local Church and the member must consent to the
- individual's membership in the Local Church. Either the Local Church or the member may
- dissolve this covenant if circumstances warrant, through one of the following means:

#### Voluntary Withdrawal

- Just as individuals become members by their own choice, individuals can voluntarily tender their
- resignation from a Local Church by advising the Local Church's leadership of their withdrawal
- of membership. An individual can do this by requesting a letter of transfer to another Local
- 892 Church, by writing to request removal from the membership roll, or by other step that would
- 893 clearly reflect their change in status. The Local Church is obligated to respect this decision, and
- should provide a letter to the individual confirming their choice to withdraw and affirming that
- their name has been removed from the roll. In some cases it may be appropriate to mark this
- transition through a rite of farewell in the worship service.

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#### Withdrawal due to inactivity

- Members may also be removed from membership after prolonged inactivity in the Local Church.
- 900 In its written policies, the Local Church should define what "inactivity" means: what kind of
- participation is expected of members, and how frequent this participation should be.

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- Each Local Church should periodically review its membership roll to identify inactive members.
- The church should attempt to contact these members to determine their interest in remaining on
- the membership roll. If inactive members are uninterested in continuing in membership, or if
- they are unable to be contacted within a specified amount of time, their names should be
- 907 removed from membership.

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#### Removal

- 200 Local Church leadership must address behavior on the part of a member that is incompatible
- 911 with healthy congregational life. Behavior by a Local Church member that creates a threat to the

- safety or wellbeing of another member, of the Local Church, or of the wider community must 912 receive an expedient and appropriate response. 913 914 915 Procedures for responding to problematic behavior should be included in the Local Church's Constitution and/or Bylaws, or in other written policies. The steps for addressing concerns 916 outlined in Matthew 18:15-17 may provide an initial framework. Local Church leadership may 917 develop an individualized behavior plan with a member setting conditions for continued 918 participation in the Local Church. 919 920 When problematic behavior cannot be resolved in this way, or when egregious behavior that 921 requires immediate action occurs, a Local Church may need to terminate an individual's 922 membership in the Local Church. The former member should receive clear and prompt 923 communication notifying them of the Local Church's decision to terminate their membership and 924 the implications of that decision. 925 926 **Leadership in the Local Church** 927 All members of a Local Church are called to participate in the Local Church's mission and 928 ministry. From among the body, some members are called to positions of lay leadership: some as 929 officers; some in roles of spiritual or financial authority such as elders, deacons, or trustees; 930 some as chairs of committees or working groups; some in other positions of responsibility and 931 authority. Some positions of leadership will be elected by the membership of the Local Church, 932 others will be appointed, and others will emerge as circumstances arise. 933 Local Church leaders may draw on understandings of leadership from other endeavors (such as 934 business, community organizations, or government), but they must also recognize that Christian 935 leadership has a unique character. Because Jesus Christ is the one Head of the Church, all 936 937 Christian leaders are also followers. As we lead with Christ as our leader, we are called to see the image of God in all people. We lead collaboratively and relationally, recognizing the gifts that 938 each person brings. We heed the call of the Holy Spirit to be part of God's liberating love that 939 fosters wholeness, justice, and peace. 940 941 **Decision-Making in the Local Church** As communities of faith, Local Churches seek to discern the will of God for their ministry and 942 mission. Decision-making processes are a means for doing discernment collectively, ensuring all 943 perspectives can be considered. These processes help a Local Church move forward in a way that 944 honors its community coherence and its shared discipleship. 945 There are many kinds of decisions made in a Local Church: 946 Strategic Decisions that guide a Local Church's calling, mission, and leadership over the long 947 948 term, such as:
- Designing a governance structure

• Discerning the Local Church's mission and vision

• Calling pastoral leaders

- Setting expectations for Local Church members
  - Crafting policies for the use or investment of assets.
- Tactical Decisions that provide programmatic direction for those engaged in the Local Church's ministry, such as:
  - Selecting or creating programs that support the Local Church's mission
- Planning how ministries will be carried out
- Developing processes for administration
- Ensuring practices of accountability.

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- Operational Decisions that Local Church leaders make on a daily basis as they carry out the Local Church's ministry, such as:
- Managing details of a planned program
- Spending funds within an agreed-upon budget
- Determining how to implement a policy.
- These different types of decisions require different methods for decision-making. Having a clear understanding of how a Local Church makes different types of decisions creates a sense of
- transparency and collaboration among its members.
- The decision-making processes that a Local Church might use include:
  - Parliamentary Rules of Order. This method, also used by many secular organizations, provides a process for raising subjects that require decisions, debating options, and choosing a way forward through majority vote. A Local Church may adopt an existing set of parliamentary rules (such as *Robert's Rules of Order*), or it may establish its own standing rules as a Local Church policy. Ideally, parliamentary rules offer a procedure that offers accessibility and accountability to all participants, allowing for minority voices to be heard. However, those who are unfamiliar with the rules may find themselves without voice in the decision-making process. Offering educational opportunities to familiarize members with the rules can help bridge this gap.
  - Consensus. This method provides a process for identifying the common mind of the group: a way forward that all can support. Reaching a decision by consensus takes account of the insights of each member. The process ensures issues are fully aired and all members feel they have been adequately heard. Some may feel the chosen solution is not necessarily their first option, but all can support it as the group's decision. True consensus is not the same as unanimity: Real consensus arises out of real community, and often involves productive tension as people express their insights with passion and integrity, and yet with respect for really hearing others' points of view. To be effective, consensus-building requires a leader who elicits the voice of all concerned, is able to identify points of agreement along the way, and who looks to find what can be agreed to by the whole.
  - **Delegation.** In this method, a large group refers a decision to a group or individual who is empowered to make final decisions and act on behalf of the larger group. Delegation is especially helpful when considering smaller details or when implementing a plan that has

been embraced by the larger group. In many Local Churches, the membership delegates key decisions to the governing board. This board may itself delegate decisions to committees or working groups. Effective communication and established trust are necessary to ensure that delegated decisions are embraced by the larger body.

Each of these methods can be appropriate in the life of a Local Church. Regardless of the method used, all forms of decision making in the Church depend upon the guidance of the Holy Spirit, discerned in attentive listening to God's Word and to one another.

# **Engaging Conflict in the Local Church**

Conflict and disagreements are a part of living in a community. Even though discord can feel uncomfortable, it can also be a sign of vitality, inviting a community to hear diverse voices, to grow, and to change. Each Local Church should have <u>practices and structures</u> in place to address conflict as it occurs, helping its members relying on their faith to help them respond with maturity, building healthy relationships, and seeking a fresh way forward. These practices might be included in a Local Church's policies or its Relational Covenant.

When the Local Church experiences conflict that is challenging for the congregation to navigate on its own, wider church settings can offer assistance; see the chapter on Local Church Standing, Support, and Accountability for more detail.

# **Leadership Development in the Local Church**

As a popular adage says, "God does not call the equipped, but God equips the called." A Local Church can be part of God's work by equipping its members with the skills needed for leadership. Developing new leaders is a gift the Local Church can offer not only to its own future ministry but also to other settings of the United Church of Christ, as our Associations, Conferences, and National Setting also benefit from excellent leadership.

Leadership development in Local Churches might take shape in these ways:

- **Discover the gifts each member can bring.** Use tools such as a spiritual gift inventory, a survey of skills and interests, and one-to-one meetings to reveal the ways that each member of the Local Church can contribute to its mission and ministry.
- Extend invitations into leadership. Some members may need encouragement to feel welcome or confident serving in positions of leadership. When gifts for leadership are evident, make room for these new voices by intentionally offering leadership opportunities. In extending invitations to lead, a Local Church should remember that gifts for leadership are present in people of all ages, genders, races, backgrounds, and abilities.
- Offer opportunities to learn. Provide educational options such as workshops and book studies that help leaders grow familiar with Local Church governance and ministries. Take advantage of opportunities offered by the Association, Conference, or National Setting. Look for resources available from seminaries, regional theological education programs, and other church organizations.

• Encourage mentorship and ecumenical partnership. Experienced leaders can help 1035 1036 new leaders find confidence in ministry. (Remember that a mentor can be a person of any age or background.) Ecumenical neighbors can offer fresh perspectives on governance; a 1037 Local Church might visit a neighbor's governing board meeting and invite guests to 1038 comment on its own. 1039 1040 1041 **Assessing and Improving Governance** The work of Governance is never done. Changes in the demographics of the membership, 1042 changes in pastoral leadership, changes in the Local Church's context, and discernment of new 1043 calls to ministry and mission all require consideration of how the governance structure may need 1044 to change to best support the mission and ministry of the Local Church. On a regular basis, the 1045 Local Church should review its bylaws, leadership structures, and policies to ensure they are 1046 allowing the Local Church to fulfill its mission. 1047 1048 Additional Resources for Local Church Governance. Local Church Standing, Support, and Accountability 1049 1050 In the United Church of Christ, each Local Church lives in covenantal relationship to its 1051 Association. In some areas, the responsibilities assigned to Associations in the United Church of 1052 Christ Constitution and Bylaws are performed by a Conference acting as an Association. All 1053 references to Associations in this section also apply to Conferences acting as Associations. This 1054 section of the Manual on Local Church explores how this covenant takes shape: 1055 The Association confers **standing** on Local Churches, accepting them as members of the 1056 United Church of Christ. The Association sets standing requirements for Local Churches, 1057 including faithfulness to the Congregational Code for Local Churches. 1058 1059 1060 • The Association provides **support** to Local Churches, assisting with assessment, search and call, and conflict resolution. 1061 1062 1063 • The Association ensures accountability for Local Churches, staying abreast of each Local Church's ministries through annual reports, and offering processes for review and 1064 repair when standing requirements have not been met or when covenantal ties are 1065 strained. 1066 1067 1068 In every season of a Local Church's life—whether joining the United Church of Christ for the first time, celebrating faithful ministry, seeking a new pastor, managing conflict, or even 1069 discerning an end to its relationship with the United Church of Christ—the covenant between the 1070 1071 Local Church and its Association offers tools and relationships to strengthen its discipleship.

1072 Standing

 Local Church standing is the ecclesiastical relationship of a Local Church with its Association, defining a Local Church's membership in the United Church of Christ. An Association "determines, confers, and certifies to the standing of the Local Churches of the United Church of Christ within its area" (UCC Constitution, Article IX, Paragraph 46). Local Churches are encouraged to review and reaffirm their covenantal relationships with the wider church at regular intervals. A sample ritual of re-covenanting is included in the Resource section of the Manual on Local Church.

Associations create Local Church standing requirements, which are intended to promote covenantal ties between Local Churches and other expressions of the United Church of Christ. It is recommended that the Association work with the Marks of Faithful and Vital Local Churches and the Congregational Code for Local Churches to determine requirements for Local Church Standing, to educate Local Churches on these requirements, to create equitable pathways for Local Churches to meet those requirements, and to develop faithful processes of support and accountability to ensure that these standing requirements are being met. An Association may delegate this work to a Committee on Ministry, a Committee on Church and Ministry, a Local Church oversight team, or some other designated body.

 Associations function best when all member churches strive for vitality, mutual support, accountability, honesty, and equity. Mutuality is always important, but particularly so when member churches represent a variety of different historical, cultural, racial, theological, and socioeconomic backgrounds. Gathered bodies formed around policies and precedence are particularly susceptible to allowing dominant cultural rule, both implicitly and explicitly, through codes, canons, and expectations. As a body formed upon Jesus' words that we are called to love one another as ourselves, Associations must be attentive, ensuring that white supremacy, patriarchy, and Eurocentrism (among other dominant systems) do not presume to set the tone, tenor, and vision for what is permissible, acceptable, aspirational, and holy, both in Local Churches and within the work and mission of the Association.

### **Welcoming New or Affiliating Faith Communities**

 A new church start, ministry setting, or existing congregation that desires to be a Local Church of the United Church of Christ will participate in the Local Church Standing Discernment process within an Association or a Conference Acting as an Association.. The Local Church Standing Discernment process engages all discernment partners in reflection, conversation, and assessment to discern the readiness of a particular faith community for relationship, affiliation, support, and accountability alongside other Local Churches in the United Church of Christ.

The process unfolds in the following sequence:

- Exploration and discernment within in the faith community
- Initial meeting of the faith community and the Association (or a designated body with the Association, such as a Committee on Ministry)
- Development of a Preparation and Formation Plan

1116 1117	<ul> <li>Creation and Review of foundational documents (such as articles of incorporation, constitution and/or bylaws, and key policies)</li> </ul>
1118	Development of a Local Church Profile
1119	Final review and Association vote on Local Church Standing
1120	Liturgical celebrations at Conference Annual Meeting and General Synod
1121	
1122	Guidelines for each step in the Local Church Standing Discernment Process are available in the
1123	MLC Resources.
1124	Release of Local Church Standing and Voluntary Disaffiliation With the UCC
1125	
1126	There are many reasons why a Local Church may seek to leave the United Church of Christ. In
1127	some cases, a Local Church may no longer have the capacity or resources to continue as a Local
1128	Church, and may choose to make the most faithful decision of entering a process of Legacy. A
1129	Legacy process involves celebrating what has been done and passing on wisdom and resources to
1130	the next generation of Local Churches. <u>Legacy resources can be found in the Resource section</u> .
1131	
1132	In other situations, a Local Church may determine that continued affiliation with the United
1133	Church of Christ is not in the best interest of the Local Church or its members. This may be
1134	because there is a fundamental disagreement with the polity of the denomination that cannot be
1135	overcome, when there has been irreparable damage or harm in the relationship between the Local
1136 1137	Church and other expressions of the United Church of Christ, or for other reasons the Local Church may discern. Before pursuing disaffiliation, every effort should be made to attempt to
1138	repair damaged relationships and to cultivate a relationship of care and trust.
1139	repair damaged relationships and to cultivate a relationship of care and trust.
1140	A complete Local Church Disaffiliation Process is available in the MLC Resources.
1140	A complete Bocal Charter Disagnitudo Frocess is available in the MBC Resources.
1141	Ecumenical Relationships and Standing
1142	The United Church of Christ, living out its identity as a United and Uniting denomination, finds
1143	congregational expression in various partnerships with churches of different denominational
1144	traditions. Many such partnerships are found with churches from our full communion partners,
1145	which are:
11.0	Which die.
1146	• The Christian Church (Disciples of Christ)
1147	The United Church of Canada
1148	The Evangelical Lutheran Church in America
1149	• The Presbyterian Church (USA)
1150	The Reformed Church in America
1130	
1151	In addition to these partnerships, the UCC has formal agreements with the Alliance of Baptists,
1152	Congregational Christian Churches of American Samoa (CCCAS) and the Fellowship of
1153	Affirming Ministries (TFAM). Additionally, the UCC has a church partnership agreement
1154	(Kirchengemeinschaft) with the Protestant Church in Germany (EKD).

These various partnership agreements bring with them different expressions of mutual 1155 recognition of ministry, as well as other potential areas for church cooperation. 1156 Other ecumenical partnerships include relationships with denominations with whom the United 1157 1158 Church of Christ shares no formal agreements, but where a local partnership has proved to be fruitful. 1159 **Yoked Congregations** 1160 In some cases, congregations within the UCC have "voked" with congregations of a different 1161 denomination, resulting in the sharing of clergy who serve the two churches and with oversight 1162 1163 by both denominations. Such arrangements require significant, intentional organization to ensure the needs of the separate congregations will be met. At the same time, attention must be paid to 1164 ensure that fair and realistic expectations are placed upon the minister(s) serving the 1165 congregations. In such cases, the congregations remain separate, autonomous institutions, who 1166 each maintain good standing with their respective denominations. Given that there may be 1167 differing systems for the selection or appointment of clergy, thoughtful attention is given to how 1168 clergy will be selected to serve the congregations. 1169 **Merged Congregations** 1170 In other cases, congregations within the UCC have merged with congregations of a different 1171 denomination. This process results in a new congregation that may have standing in two or more 1172 denominations. In these cases, the congregation has the responsibility to maintain covenantal 1173 relations with each denomination to which it belongs and must fulfill the requirements to 1174 1175 maintain good standing in those denominations. The congregation may also choose to relinquish its standing in one of the two denominations, 1176 choosing to maintain standing with only one denomination. Should the congregation choose to 1177 maintain standing only with the UCC, it will be responsible to maintain full covenantal relations 1178 with the UCC through its Association and/or Conference. However, even in such a circumstance, 1179 it is likely that the history/ethos of the relinquished denomination will remain present in the 1180 congregation and may continue to play a role in its ongoing life. 1181 1182 **Dual Affiliation** 1183 At times, the Spirit leads a congregation from another ecumenical body to seek dual affiliation with the UCC. In these cases, the congregation will maintain full standing with its original 1184 denomination, while also meeting the covenantal expectations for standing in the UCC through 1185 the Association and/or Conference. 1186

Support 1188 1189 Associations and Conferences offer tangible support to Local Churches in a variety of ways, 1190 such as providing tools for healthy and vital ministry and serving as conversation partners for 1191 ongoing discernment in Local Churches. Association and Conference staff may also be able to 1192 help the Local Church discern how to most faithfully live into the Marks of Faithful and Vital 1193 Local Churches in their context, as well as to connect Local Churches with specialists to analyze 1194 1195 and evaluate various legal and fiduciary policies. 1196 1197 An Association's ministry of support also includes these processes: **Local Church Self-Assessment** 1198 A foundational standing requirement is for a Local Church to engage in ongoing assessment of 1199 its ministry. A regular review and assessment of a congregation's full ministry fosters 1200 transparency, encourages growth, and nurtures resilience. Each Local Church is encouraged to 1201 have a supportive, repeatable self-assessment process that documents shared learnings and goals 1202 1203 within the congregation. 1204 Association and Conference staff have access to various congregational assessments that are 1205 adaptable to many contexts, and Local Churches are encouraged to reach out to Conference staff, 1206 the Committee on Ministry, or another designated Local Church support body for information 1207 and resources. A Local Church will also benefit from using the Marks for Faithful and Vital 1208 1209 Local Churches and revisiting the expectations of the Congregational Code for Local Churches 1210 as part of this self-assessment. Ideally, a Local Church communicates the learnings of its selfassessment with its Association and/or Conference; the Local Church may also discern that it 1211 would benefit from additional perspectives and may request a form of wider church support for 1212 its ministry as a result of a self-assessment. 1213 1214 Search and Call Support When a Local Church experiences a pastoral transition, church leadership is strongly encouraged 1215 to reach out to Conference staff for guidance through the search and call process. The National 1216 Setting of the United Church of Christ provides three primary tools for the process of Search and 1217 Call, used with the support of the Conference: 1218 1219 A Local Church Profile template to help congregations claim and convey their vision, 1220 calling, and diverse gifts for the discernment of candidates, 1221 1222 The UCC Ministry Opportunities website to publicly list positions, and • Validated UCC Ministerial Profiles to share candidates' skills and ministry potential with 1223 Search Committees. 1224 1225 Access to the Local Church Profile portal is mediated with the assistance of Conference staff. 1226 The Short-Form Profile is intended for churches who are either seeking to call someone for a 1227 1228 short-term vacancy of less than 6 months, an interim pastor, or a settled pastor for ½ time or less. Once the Local Church completes the Local Church Profile, Conference staff validate the Profile 1229 and create a post on the UCC Ministry Opportunities website. That posting remains until the 1230

- position has been filled. All pastoral vacancies in the United Church of Christ must be published 1231 1232 on the UCC Ministry Opportunities website.
- 1234 A Local Church can expect to receive ministerial profiles from any and all United Church of Christ ministerial candidates who desire to be considered for that position. Similarly, an 1235
- authorized minister in good standing in the United Church of Christ has the right to have their 1236 ministerial profile be sent to any Local Church position for which they would like to be 1237
- 1238 considered.

1233

- It is expected that any minister serving in a Local Church of the United Church of Christ holds a 1240
- form of ministerial standing in the United Church of Christ or will take the necessary steps to 1241
- gain this standing within six months of being called or hired. This standing may include: 1242
- Ordained Ministerial Standing, Ordained Ministerial Partner Standing (for ministers ordained in 1243
- the Christian Church [Disciples of Christ] or the United Church of Canada), Dual Standing (for 1244
- ministers ordained in other traditions), or Lay Ministerial Standing (temporary ministerial 1245
- authorization for lay ministers engaged in pastoral ministry). 1246

#### **Situational and Local Church Support Consultations**

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- 1249 Conflict and disagreements are a part of living in a community. Even though discord can feel uncomfortable, it can also be a sign of vitality, inviting a community to hear diverse voices, to 1250 grow, and to change. Each Local Church should have practices and structures in place to address 1251 conflict as it occurs, relying on faith to help all partners respond with maturity, build healthy 1252 relationships, and seek a fresh way forward. These practices might be included in a Local 1253 Church's policies or its Relational Covenant. A Local Church may also request support from the 1254 Conference to find a trained mediator to facilitate a conflict resolution or restorative justice 1255 process. This will enable the Local Church to build capacity to resolve conflicts themselves in 1256
- 1257 healthy and faithful ways.

1258 1259

1260

When there is conflict within the Local Church that is beyond the ability of the congregation to navigate, it is appropriate for Local Church leadership or pastoral leadership to request a Situational or a Local Church Support Consultation from the Association and/or Conference.

1261 1262

When conflict involves an authorized minister but does not suggest or warrant a Ministerial 1263 Fitness Review, the Association's Committee on Ministry can offer a *Situational Support* 1264 Consultation. Members of the COM will meet with the parties involved seeking mutually-1265 agreeable options for resolving the situation. 1266

1267

In other experiences of conflict, a Local Church can request a *Local Church Support* 1268 **Consultation** from the Association and/or Conference. A Local Church Support Consultation is a 1269 1270 series of facilitated conversations that seek to examine the issues that are contributing to the conflict, identify those involved in these issues, and discern faithful and just resolutions to the 1271 conflict. 1272

- A full process for situational and Local Church support consultations is outlined in the MLC 1274 Resources.
- 1275

1276	Accountability
1277 1278 1279 1280 1281	Participation in covenantal relationship requires mutual accountability. Local Churches demonstrate accountability through their commitment to the faithful and ethical behavior outlined in Congregational Code. These processes foster accountability among Local Churches, their Associations, and the wider United Church of Christ:
1282	Local Church Annual Report Form
1283 1284 1285 1286 1287 1288 1289	Each year, the National Setting requests information from each Local Church about its participation, membership, staffing, budget, and giving in a Request for Annual Church Data. This information is vital for the United Church of Christ because it offers a critical lens into the trends of the denomination over time, ensures that the denomination shares accurate data with its members and partners, and enables Conferences to appropriately resource Local Churches and authorized ministers.
1290 1291 1292 1293	Timely completion of this annual report by a representative of the Local Church is encouraged and expected. If a Local Church has difficulty completing this report for any reason, a Local Church representative is encouraged to reach out to Association and/or Conference staff for assistance and guidance in completing these forms.
1294	Local Church Standing Review Process
1295	
1296 1297 1298 1299 1300 1301 1302	There are times in any church's life when conflict, practices, or behaviors disrupt the ministry of the congregation. In many cases, challenges within a congregational life can be resolved internally or through the use of a Local Church Support Consultation as described above. However, when chronic conflicts, practices, or behaviors of a Local Church violate the ethical expectations as outlined by the Congregational Code for Local Churches or inhibit ongoing covenantal relationship with its Association, a Local Church Standing Review may be appropriate.
1304 1305 1306 1307 1308 1309	This review process, conducted by an Association-appointed Oversight Team, seeks to address significant concerns about a Local Church's conduct with respect to its members, its pastoral leadership, and/or other expressions of the Church. The process is designed to determine the merit of the concern(s) raised, to create space for all relevant parties to share their perspective about the concern(s), and to find a pathway for the Local Church toward health and alignment with the Congregational Code for Local Churches.
1311	A full Local Church standing review process is outlined in the MLC Resources.
1312 1313 1314	Glossary
1315	<b>Bibliography</b>
1316 1317 1318	The Manual on Local Church Resources is a living document that will be updated with regularity. You can find the Resource section <a href="here">here</a> and suggest your own additions <a href="here">here</a> .